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April 25, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Wilmot, South Dakota
$2,040,000 Clean Water Project Revenue Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Wilmot
$2,040,000 Clean Water Project Revenue Borrower Bond
dated April 17, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Wilmot

2. Designation of issue: Clean Water Project Revenue Borrower Bond.

3. Date of issue: April 17, 2023

4. Purpose of issue: Wastewater Collection System Improvements

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,040,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 17th day of April 2023.

By: DeDe Minnala-Backhaus
Its: Finance Officer

$2,040,000
City of Wilmont
Clean Water Project Revenue Borrower Bond, Series 2023

Dated Apr 17, 2023 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2025			$90,071.67	$90,071.67	$90,071.67	
08/15/2025	$12,196.75	2.1250	$10,837.50	$23,034.25		
11/15/2025	$12,261.55	2.1250	$10,772.70	$23,034.25		$136,140.17
02/15/2026	$12,326.69	2.1250	$10,707.57	$23,034.25		
05/15/2026	$12,392.17	2.1250	$10,642.08	$23,034.25	$92,137.01	
08/15/2026	$12,458.01	2.1250	$10,576.25	$23,034.25		
11/15/2026	$12,524.19	2.1250	$10,510.06	$23,034.25		$92,137.01
02/15/2027	$12,590.72	2.1250	$10,443.53	$23,034.25		
05/15/2027	$12,657.61	2.1250	$10,376.64	$23,034.25	$92,137.01	
08/15/2027	$12,724.86	2.1250	$10,309.40	$23,034.25		
11/15/2027	$12,792.46	2.1250	$10,241.80	$23,034.25		$92,137.01
02/15/2028	$12,860.42	2.1250	$10,173.84	$23,034.25		
05/15/2028	$12,928.74	2.1250	$10,105.51	$23,034.25	$92,137.01	
08/15/2028	$12,997.42	2.1250	$10,036.83	$23,034.25		
11/15/2028	$13,066.47	2.1250	$9,967.78	$23,034.25		$92,137.01
02/15/2029	$13,135.89	2.1250	$9,898.37	$23,034.25		
05/15/2029	$13,205.67	2.1250	$9,828.58	$23,034.25	$92,137.01	
08/15/2029	$13,275.83	2.1250	$9,758.43	$23,034.25		
11/15/2029	$13,346.35	2.1250	$9,687.90	$23,034.25		$92,137.01
02/15/2030	$13,417.26	2.1250	$9,617.00	$23,034.25		
05/15/2030	$13,488.54	2.1250	$9,545.72	$23,034.25	$92,137.01	
08/15/2030	$13,560.19	2.1250	$9,474.06	$23,034.25		
11/15/2030	$13,632.23	2.1250	$9,402.02	$23,034.25		$92,137.01
02/15/2031	$13,704.65	2.1250	$9,329.60	$23,034.25		
05/15/2031	$13,777.46	2.1250	$9,256.79	$23,034.25	$92,137.01	
08/15/2031	$13,850.65	2.1250	$9,183.60	$23,034.25		
11/15/2031	$13,924.23	2.1250	$9,110.02	$23,034.25		$92,137.01
02/15/2032	$13,998.21	2.1250	$9,036.05	$23,034.25		
05/15/2032	$14,072.57	2.1250	$8,961.68	$23,034.25	$92,137.01	
08/15/2032	$14,147.33	2.1250	$8,886.92	$23,034.25		
11/15/2032	$14,222.49	2.1250	$8,811.76	$23,034.25		$92,137.01
02/15/2033	$14,298.05	2.1250	$8,736.21	$23,034.25		
05/15/2033	$14,374.00	2.1250	$8,660.25	$23,034.25	$92,137.01	
08/15/2033	$14,450.37	2.1250	$8,583.89	$23,034.25		
11/15/2033	$14,527.13	2.1250	$8,507.12	$23,034.25		$92,137.01
02/15/2034	$14,604.31	2.1250	$8,429.94	$23,034.25		
05/15/2034	$14,681.89	2.1250	$8,352.36	$23,034.25	$92,137.01	
08/15/2034	$14,759.89	2.1250	$8,274.36	$23,034.25		
11/15/2034	$14,838.30	2.1250	$8,195.95	$23,034.25		$92,137.01
02/15/2035	$14,917.13	2.1250	$8,117.12	$23,034.25		
05/15/2035	$14,996.38	2.1250	$8,037.87	$23,034.25	$92,137.01	
08/15/2035	$15,076.05	2.1250	$7,958.20	$23,034.25		
11/15/2035	$15,156.14	2.1250	$7,878.11	$23,034.25		$92,137.01
02/15/2036	$15,236.66	2.1250	$7,797.60	$23,034.25		
05/15/2036	$15,317.60	2.1250	$7,716.65	$23,034.25	$92,137.01	
08/15/2036	$15,398.98	2.1250	$7,635.28	$23,034.25		
11/15/2036	$15,480.78	2.1250	$7,553.47	$23,034.25		$92,137.01
02/15/2037	$15,563.02	2.1250	$7,471.23	$23,034.25		
05/15/2037	$15,645.70	2.1250	$7,388.55	$23,034.25	$92,137.01	
08/15/2037	$15,728.82	2.1250	$7,305.43	$23,034.25		
11/15/2037	$15,812.38	2.1250	$7,221.87	$23,034.25		$92,137.01
02/15/2038	$15,896.38	2.1250	$7,137.87	$23,034.25		
05/15/2038	$15,980.83	2.1250	$7,053.42	$23,034.25	$92,137.01	
08/15/2038	$16,065.73	2.1250	$6,968.52	$23,034.25		
11/15/2038	$16,151.08	2.1250	$6,883.17	$23,034.25		$92,137.01
02/15/2039	$16,236.88	2.1250	$6,797.37	$23,034.25		

05/15/2039	$16,323.14	2.1250	$6,711.11	$23,034.25	$92,137.01	
08/15/2039	$16,409.86	2.1250	$6,624.39	$23,034.25		
11/15/2039	$16,497.04	2.1250	$6,537.22	$23,034.25		$92,137.01
02/15/2040	$16,584.68	2.1250	$6,449.58	$23,034.25		
05/15/2040	$16,672.78	2.1250	$6,361.47	$23,034.25	$92,137.01	
08/15/2040	$16,761.36	2.1250	$6,272.90	$23,034.25		
11/15/2040	$16,850.40	2.1250	$6,183.85	$23,034.25		$92,137.01
02/15/2041	$16,939.92	2.1250	$6,094.33	$23,034.25		
05/15/2041	$17,029.91	2.1250	$6,004.34	$23,034.25	$92,137.01	
08/15/2041	$17,120.38	2.1250	$5,913.87	$23,034.25		
11/15/2041	$17,211.34	2.1250	$5,822.92	$23,034.25		$92,137.01
02/15/2042	$17,302.77	2.1250	$5,731.48	$23,034.25		
05/15/2042	$17,394.69	2.1250	$5,639.56	$23,034.25	$92,137.01	
08/15/2042	$17,487.10	2.1250	$5,547.15	$23,034.25		
11/15/2042	$17,580.00	2.1250	$5,454.25	$23,034.25		$92,137.01
02/15/2043	$17,673.40	2.1250	$5,360.86	$23,034.25		
05/15/2043	$17,767.29	2.1250	$5,266.97	$23,034.25	$92,137.01	
08/15/2043	$17,861.67	2.1250	$5,172.58	$23,034.25		
11/15/2043	$17,956.56	2.1250	$5,077.69	$23,034.25		$92,137.01
02/15/2044	$18,051.96	2.1250	$4,982.29	$23,034.25		
05/15/2044	$18,147.86	2.1250	$4,886.39	$23,034.25	$92,137.01	
08/15/2044	$18,244.27	2.1250	$4,789.98	$23,034.25		
11/15/2044	$18,341.19	2.1250	$4,693.06	$23,034.25		$92,137.01
02/15/2045	$18,438.63	2.1250	$4,595.62	$23,034.25		
05/15/2045	$18,536.59	2.1250	$4,497.67	$23,034.25	$92,137.01	
08/15/2045	$18,635.06	2.1250	$4,399.19	$23,034.25		
11/15/2045	$18,734.06	2.1250	$4,300.19	$23,034.25		$92,137.01
02/15/2046	$18,833.58	2.1250	$4,200.67	$23,034.25		
05/15/2046	$18,933.64	2.1250	$4,100.61	$23,034.25	$92,137.01	
08/15/2046	$19,034.22	2.1250	$4,000.03	$23,034.25		
11/15/2046	$19,135.34	2.1250	$3,898.91	$23,034.25		$92,137.01
02/15/2047	$19,237.00	2.1250	$3,797.25	$23,034.25		
05/15/2047	$19,339.20	2.1250	$3,695.06	$23,034.25	$92,137.01	
08/15/2047	$19,441.93	2.1250	$3,592.32	$23,034.25		
11/15/2047	$19,545.22	2.1250	$3,489.03	$23,034.25		$92,137.01
02/15/2048	$19,649.05	2.1250	$3,385.20	$23,034.25		
05/15/2048	$19,753.44	2.1250	$3,280.81	$23,034.25	$92,137.01	
08/15/2048	$19,858.38	2.1250	$3,175.87	$23,034.25		
11/15/2048	$19,963.88	2.1250	$3,070.38	$23,034.25		$92,137.01
02/15/2049	$20,069.94	2.1250	$2,964.32	$23,034.25		
05/15/2049	$20,176.56	2.1250	$2,857.70	$23,034.25	$92,137.01	
08/15/2049	$20,283.75	2.1250	$2,750.51	$23,034.25		
11/15/2049	$20,391.50	2.1250	$2,642.75	$23,034.25		$92,137.01
02/15/2050	$20,499.83	2.1250	$2,534.42	$23,034.25		
05/15/2050	$20,608.74	2.1250	$2,425.51	$23,034.25	$92,137.01	
08/15/2050	$20,718.22	2.1250	$2,316.03	$23,034.25		
11/15/2050	$20,828.29	2.1250	$2,205.97	$23,034.25		$92,137.01
02/15/2051	$20,938.94	2.1250	$2,095.32	$23,034.25		
05/15/2051	$21,050.18	2.1250	$1,984.08	$23,034.25	$92,137.01	
08/15/2051	$21,162.00	2.1250	$1,872.25	$23,034.25		
11/15/2051	$21,274.43	2.1250	$1,759.82	$23,034.25		$92,137.01
02/15/2052	$21,387.45	2.1250	$1,646.80	$23,034.25		
05/15/2052	$21,501.07	2.1250	$1,533.18	$23,034.25	$92,137.01	
08/15/2052	$21,615.29	2.1250	$1,418.96	$23,034.25		
11/15/2052	$21,730.12	2.1250	$1,304.13	$23,034.25		$92,137.01
02/15/2053	$21,845.57	2.1250	$1,188.69	$23,034.25		
05/15/2053	$21,961.62	2.1250	$1,072.63	$23,034.25	$92,137.01	
08/15/2053	$22,078.29	2.1250	$955.96	$23,034.25		
11/15/2053	$22,195.58	2.1250	$838.67	$23,034.25		$92,137.01
02/15/2054	$22,313.50	2.1250	$720.76	$23,034.25		
05/15/2054	$22,432.04	2.1250	$602.22	$23,034.25	$92,137.01	
08/15/2054	$22,551.21	2.1250	$483.05	$23,034.25		
11/15/2054	$22,671.01	2.1250	$363.24	$23,034.25		$92,137.01

02/15/2055	$22,791.45	2.1250	$242.80	$23,034.25		
05/15/2055	$22,912.53	2.1250	$121.72	$23,034.25	$92,137.01	$46,068.51
	$2,040,000.00		$814,181.98	$2,854,181.98	$2,854,181.98	$2,854,181.98